

Monthly Operating Report  
CASH BASIS

CASE NAME:
CASE NUMBER:
JUDGE:

UNITED STATES BANKRUPTCY COURT  
NORTHERN & EASTERN DISTRICTS OF TEXAS  
REGION 6

MONTHLY OPERATING REPORT

MONTH ENDING: August 2014  
MONTH YEAR

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING MONTHLY OPERATING REPORT (CASH BASIS-1 THROUGH CASH BASIS-6) AND THE ACCOMPANYING ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT, AND COMPLETE. DECLARATION OF THE PREPARER (OTHER THAN RESPONSIBLE PARTY) IS BASED ON ALL INFORMATION OF WHICH PREPARER HAS ANY KNOWLEDGE.

RESPONSIBLE PARTY

ORIGINAL SIGNATURE OF RESPONSIBLE PARTY

CEO

TITLE

PRINTED NAME OF RESPONSIBLE PARTY

9/20/2014

DATE

PREPARER:

ORIGINAL SIGNATURE OF PREPARER

CEO

TITLE

PRINTED NAME OF PREPARER

9/20/2014

DATE

**Monthly Operating Report**  
**CASH BASIS-I**

<b>CASE NAME:</b>	
<b>CASE NUMBER:</b>	

CASH RECEIPTS AND DISBURSEMENTS	MONTH	MONTH	MONTH	MONTH
1. CASH - BEGINNING OF MONTH	17,232. <sup>24</sup>	18,566. <sup>74</sup>	14,453. <sup>30</sup>	
RECEIPTS				
2. CASH SALES	2,250. <sup>00</sup>	11,686. <sup>97</sup>	24,543. <sup>74</sup>	
3. ACCOUNTS RECEIVABLE COLLECTIONS				
4. LOANS AND ADVANCES				
5. SALE OF ASSETS				
6. LEASE & RENTAL INCOME				
7. WAGES				
8. OTHER (ATTACH LIST)		387. <sup>29</sup>		
9. TOTAL RECEIPTS	29,913. <sup>51</sup>	12,074. <sup>26</sup>	24,543. <sup>74</sup>	
DISBURSEMENTS				
10. NET PAYROLL				
11. PAYROLL TAXES PAID				
12. SALES, USE & OTHER TAXES PAID				
13. INVENTORY PURCHASES				
14. MORTGAGE PAYMENTS				
15. OTHER SECURED NOTE PAYMENTS				
16. RENTAL & LEASE PAYMENTS				
17. UTILITIES				
18. INSURANCE	4,820. <sup>24</sup>			
19. VEHICLE EXPENSES				
20. TRAVEL	3,086. <sup>02</sup>	2,488. <sup>00</sup>	2,410. <sup>00</sup>	
21. ENTERTAINMENT				
22. REPAIRS & MAINTENANCE				
23. SUPPLIES	142. <sup>15</sup>	500. <sup>00</sup>	300. <sup>00</sup>	
24. ADVERTISING				
25. HOUSEHOLD EXPENSES				
26. CHARITABLE CONTRIBUTIONS				
27. GIFTS				
28. OTHER (ATTACH LIST)	20,530. <sup>60</sup>	12,224. <sup>70</sup>	12,376. <sup>49</sup>	
29. TOTAL ORDINARY DISBURSMENTS	28,579. <sup>01</sup>	15,212. <sup>70</sup>	15,086. <sup>49</sup>	
REORGANIZATION EXPENSES				
30. PROFESSIONAL FEES				
31. U.S. TRUSTEE FEES		975. <sup>00</sup>		
32. OTHER (ATTACH LIST)				
33. TOTAL REORGANIZATION EXPENSES				
34. TOTAL DISBURSEMENTS	28,579. <sup>01</sup>	16,187. <sup>70</sup>	15,086. <sup>49</sup>	
35. NET CASH FLOW	1,334. <sup>50</sup>	4,113. <sup>44</sup>	9,457. <sup>25</sup>	
36. CASH - END OF MONTH	18,566. <sup>74</sup>	14,453. <sup>30</sup>	23,910. <sup>55</sup>	

**28. OTHER**

Contact Labor	\$11,300.00
Bank Service Charge	\$ 463.20
Postage and Delivery	<u>\$ 613.29</u>
<b>TOTAL</b>	<b>\$12,376.49</b>

# Monthly Operating Report

## CASH BASIS-1A

CASE NAME:

CASE NUMBER:

CASH DISBURSEMENTS DETAIL

MONTH: August 2014

CASH DISBURSEMENTS				
	DATE	PAYEE	PURPOSE	AMOUNT
TOTAL CASH DISBURSEMENTS				

BANK ACCOUNT DISBURSEMENTS				
CK#	DATE	PAYEE	PURPOSE	AMOUNT
ACH	08/04	Intuit Bank Fee	Bank Fee	12.95
ACH	08/04	Intuit Bank Fee	Bank Fee	24.25
1013	08/07	EO Deegan	Contract Labor	3,000.00
1014	08/08	Kelly Canterbury	Contract Labor	1,800.00
1015	08/08	Mark Lang	Contract Labor	3,000.00
1016	08/08	Mark Lang	Supplies/Postage/Travel	1,800.00
1017	08/08	Mark Lang	Travel	1,210.00
1018	08/08	Mark Lang	Postage	313.29
1019	08/08	Jeff Kranz	Contract Labor	500.00
ACH	08/11	Intuit Bank Fee	Bank Fee	96.50
ACH	08/12	Intuit Bank Fee	Bank Fee	24.25
1012	08/12	Shannon Rogers	Contract Labor	3,000.00
ACH	08/13	Intuit Bank Fee	Bank Fee	24.25
ACH	08/14	Intuit Bank Fee	Bank Fee	48.25
ACH	08/18	Intuit Bank Fee	Bank Fee	48.25
ACH	08/25	Intuit Bank Fee	Bank Fee	184.50
TOTAL BANK ACCOUNT DISBURSEMENTS				15,086.49

TOTAL DISBURSEMENTS FOR THE MONTH

15,086.49

**Monthly Operating Report**  
**CASH BASIS-2**

<b>CASE NAME:</b>
<b>CASE NUMBER:</b>

BANK RECONCILIATIONS				
	Acct #1	Acct #2	Acct #3	
A. BANK:	Plains Capital	Pay Pal		TOTAL
B. ACCOUNT NUMBER:				
C. PURPOSE (TYPE):	DIP Acct			
1. BALANCE PER BANK STATEMENT	23,910.55	13.99		23,924.54
2. ADD: TOTAL DEPOSITS NOT CREDITED	- 0 -	- 0 -		
3. SUBTRACT: OUTSTANDING CHECKS	- 0 -	- 0 -		
4. OTHER RECONCILING ITEMS	- 0 -	- 0 -		
5. MONTH END BALANCE PER BOOKS	23,910.55	13.99		23,924.54
6. NUMBER OF LAST CHECK WRITTEN	1019			

INVESTMENT ACCOUNTS				
BANK, ACCOUNT NAME & NUMBER	DATE OF PURCHASE	TYPE OF INSTRUMENT	PURCHASE PRICE	CURRENT VALUE
7.				
8.				
9.				
10.				
11. TOTAL INVESTMENTS				

CASH	
12. CURRENCY ON HAND	
13. TOTAL CASH - END OF MONTH	23,924.54

**Monthly Operating Report**  
CASH BASIS-3

CASE NAME:
CASE NUMBER:

## ASSETS OF THE ESTATE

SCHEDULE "A" REAL PROPERTY	SCHEDULE AMOUNT	MONTH	MONTH	MONTH
		June	July	August
1. Office Lease	-0-	-0-	-0-	-0-
2.				
3.				
4. OTHER (ATTACH LIST)				
5. TOTAL REAL PROPERTY ASSETS				

**SCHEDULE "B"  
PERSONAL PROPERTY**

1. CASH ON HAND				
2. CHECKING, SAVINGS, ETC.	16,231.25	16,528.02	14,454.34	23,924.54
3. SECURITY DEPOSITS				
4. HOUSEHOLD GOODS				
5. BOOKS, PICTURES, ART				
6. WEARING APPAREL				
7. FURS AND JEWELRY				
8. FIREARMS & SPORTS EQUIPMENT				
9. INSURANCE POLICIES				
10. ANNUITIES				
11. EDUCATION				
12. RETIREMENT & PROFIT SHARING				
13. STOCKS				
14. PARTNERSHIPS & JOINT VENTURES				
15. GOVERNMENT & CORPORATE BONDS				
16. ACCOUNTS RECEIVABLE	41,338.51	14,500.00	21,350.00	10,300.00
17. ALIMONY				
18. OTHER LIQUIDATED DEBTS	45,970.18	45,970.18	45,970.18	45,970.18
19. EQUITABLE INTERESTS				
20. CONTINGENT INTERESTS				
21. OTHER CLAIMS				
22. PATENTS & COPYRIGHTS				
23. LICENSES & FRANCHISES	UNKNOWN	UNKNOWN	UNKNOWN	UNKNOWN
24. CUSTOMER LISTS				
25. AUTOS, TRUCKS & OTHER VEHICLES				
26. BOATS & MOTORS				
27. AIRCRAFT				
28. OFFICE EQUIPMENT	1,000.00	1,000.00	1,000.00	1,000.00
29. MACHINERY, FIXTURES & EQUIPMENT	25,000.00	25,000.00	25,000.00	25,000.00
30. INVENTORY				
31. ANIMALS				
32. CROPS				
33. FARMING EQUIPMENT				
34. FARM SUPPLIES				
35. OTHER (ATTACH LIST)				
36. TOTAL PERSONAL PROPERTY ASSETS	129,539.94	102,998.20	107,774.52	106,194.72
37. TOTAL ASSETS	129,539.94	102,998.20	107,774.52	106,194.72

**Monthly Operating Report**  
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MONTH: August 2014

LIABILITIES OF THE ESTATE		
PREPETITION LIABILITIES	SCHEDULE AMOUNT	PAYMENTS
1. SECURED		
2. PRIORITY	24,950. <sup>00</sup>	- 0 -
3. UNSECURED	3,116,458. <sup>36</sup>	- 0 -
4. OTHER (ATTACH LIST)		
5. TOTAL PREPETITION LIABILITIES	3,141,408. <sup>36</sup>	

POSTPETITION LIABILITIES	DATE INCURRED	AMOUNT OWED	DUE DATE	AMOUNT PAST DUE
1. FEDERAL INCOME TAXES				
2. FICA/MEDICARE				
3. STATE TAXES				
4. REAL ESTATE TAXES				
5. OTHER TAXES (ATTACH LIST)				
6. TOTAL TAXES				
OTHER POSTPETITION LIABILITIES INCLUDING TRADE CREDITORS (LIST NAMES OF CREDITORS)				
7.				
8.				
9.				
10.				
11.				
12.				
13.				
14.				
15.				
16.				
17.				
18.				
19.				
20.				
21.				
22.				
23.				
24.				
25.				
26.				
27.				
28.				
29. (IF ADDITIONAL ATTACH LIST)				
30. TOTAL OF LINES 7 - 29				
31. TOTAL POSTPETITION LIABILITIES				

# Monthly Operating Report CASH BASIS-4A

CASE NAME:

CASE NUMBER:

MONTH: August 2014

## ACCOUNTS RECEIVABLE AGING

	SCHEDULE AMOUNT	MONTH <u>June</u>	MONTH <u>July</u>	MONTH <u>August</u>
1. 0 - 30		7,100.00	11,100.00	5,000.00
2. 31 - 60		- 0 -	750.00	- 0 -
3. 61 - 90		1,100.00	4,200.00	- 0 -
4. 91 +		33,057.83	34,157.83	5,300.00
5. TOTAL ACCOUNTS RECEIVABLE	41,338.51	41,257.83	50,207.83	10,300.00
6. AMOUNT CONSIDERED UNCOLLECTIBLE		28,857.83	28,857.83	- 0 -
7. ACCOUNTS RECEIVABLE (NET)		12,400.00	21,350.00	10,300.00

AGING OF POSTPETITION TAXES  
AND PAYABLES

	0 - 30 DAYS	31-60 DAYS	90+ DAYS	Total
TAXES PAYABLE				
1. FEDERAL				
2. STATE				
3. LOCAL				
4. OTHER (ATTACH LIST)				
5. TOTAL TAXES PAYABLE				

## 6. ACCOUNTS PAYABLE

## STATUS OF POSTPETITION TAXES

	BEGINNING TAX LIABILITY	AMOUNT WITHHELD OR ACCRUED	AMOUNT PAID	ENDING TAX LIABILITY
FEDERAL				
1. WITHHOLDING				
2. FICA-EMPLOYEE				
3. FICA-EMPLOYER				
4. UNEMPLOYMENT				
5. INCOME				
6. OTHER (ATTACH LIST)				
7. TOTAL FEDERAL TAXES				
STATE AND LOCAL				
8. WITHHOLDING				
9. SALES				
10. EXCISE				
11. UNEMPLOYMENT				
12. REAL PROPERTY				
13. PERSONAL PROPERTY				
14. OTHER (ATTACH LIST)				
15. TOTAL STATE & LOCAL				
16. TOTAL TAXES				



**Monthly Operating Report**  
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**PAYMENTS TO INSIDERS AND PROFESSIONALS**

INSIDERS			
NAME	TYPE OF PAYMENT	AMOUNT PAID	TTL PD TO DATE
1.			
2.			
3.			
4.			
5.			
TOTAL PAYMENTS TO INSIDERS			

PROFESSIONALS					
NAME	DATE OF COURT ORDER AUTHORIZING PAYMENT	AMOUNT APPROVED	AMOUNT PAID	TTL PAID TO DATE	TOTAL INCURRED & UNPAID
1.					
2.					
3.					
4.					
5.					
TOTAL PAYMENTS TO PROFESSIONALS					

**POSTPETITION STATUS OF SECURED NOTES, LEASES PAYABLE AND ADEQUATE PROTECTION PAYMENTS**

NAME OF CREDITOR	SCHEDULED MONTHLY PAYMENTS DUE	AMOUNTS PAID DURING MONTH	TOTAL UNPAID POST-PETITION
1.			
2.			
3.			
4.			
5.			
6. TOTAL			

**Monthly Operating Report**  
**CASH BASIS-6**

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MONTH: August 2014

**QUESTIONNAIRE**

	YES	NO
1. HAVE ANY ASSETS BEEN SOLD OR TRANSFERRED OUTSIDE THE NORMAL COURSE OF BUSINESS THIS REPORTING PERIOD?		✓
2. HAVE ANY FUNDS BEEN DISBURSED FROM ANY ACCOUNT OTHER THAN A DEBTOR IN POSSESSION ACCOUNT?		✓
3. ARE ANY POSTPETITION RECEIVABLES (ACCOUNTS, NOTES OR LOANS) DUE FROM RELATED PARTIES?		✓
4. HAVE ANY PAYMENTS BEEN MADE ON PREPETITION LIABILITIES THIS REPORTING PERIOD?		✓
5. HAVE ANY POSTPETITION LOANS BEEN RECEIVED BY THE DEBTOR FROM ANY PARTY?		✓
6. ARE ANY POSTPETITION PAYROLL TAXES PAST DUE?		✓
7. ARE ANY POSTPETITION STATE OR FEDERAL INCOME TAXES PAST DUE?		✓
8. ARE ANY POSTPETITION REAL ESTATE TAXES PAST DUE?		✓
9. ARE ANY OTHER POSTPETITION TAXES PAST DUE?		✓
10. ARE ANY AMOUNTS OWED TO POSTPETITION CREDITORS DELINQUENT?		✓
11. HAVE ANY PREPETITION TAXES BEEN PAID DURING THE REPORTING PERIOD?		✓
12. ARE ANY WAGE PAYMENTS PAST DUE?		✓

IF THE ANSWER TO ANY OF THE ABOVE QUESTIONS IS "YES", PROVIDE A DETAILED EXPLANATION OF EACH ITEM. ATTACH ADDITIONAL SHEETS IF NECESSARY.

**INSURANCE**

	YES	NO
1. ARE WORKER'S COMPENSATION, GENERAL LIABILITY AND OTHER NECESSARY INSURANCE COVERAGES IN EFFECT?		✓
2. ARE ALL PREMIUM PAYMENTS PAID CURRENT?		
3. PLEASE ITEMIZE POLICIES BELOW		

IF THE ANSWER TO ANY OF THE ABOVE QUESTIONS IS "NO" OR IF ANY POLICIES HAVE BEEN CANCELED OR NOT RENEWED DURING THIS REPORTING PERIOD, PROVIDE AN EXPLANATION BELOW. ATTACH ADDITIONAL SHEETS IF NECESSARY.

NO Insurance

**INSTALLMENT PAYMENTS**

TYPE OF POLICY	CARRIER	PERIOD COVERED	PAYMENT AMOUNT & FREQUENCY